Westlawn Online Portal Authority Form

22 Queen Street
Grafton NSW 2460
PO Box 78 Grafton NSW 2460
P: 1300 937 852
W: westlawn.com.au
E: investments@westlawn.com.au

To register:
• Complete this Online Portal Authority Form
• Return this form via email to investments@westlawn.com.au, via post to PO BOX 78, Grafton NSW 2460 or in person at your local branch.

Once your application has been successfully processed you will receive a welcome email with your Account ID and instructions for logging in.

Account Name: ……

Account Number/s:……..

All accounts held in the Account Name will be added to the Portal Access.

Complete the following details for Westlawn Online Portal access:

First Name: …….. Last Name: ……

Email Address: ……

Mobile Phone: ……

☐ I am over 18 years of age

☐ I am the operator of the email address and mobile phone provided & I am authorised for any and all correspondence for the above-mentioned accounts

! Online portal access can only be granted to the Account Owner, a Power of Attorney, Company Directors & Superannuation or Trust Account Trustees (no third-party signatories).

Note: You can cancel your consent at any time by phoning 1300 WESTLAWN (1300 937 852) or emailing investments@westlawn.com.au

Signed Customer:

Dated:

For a copy of our current Prospectus please visit our website Westlawn.com.au
For information on our privacy practices, please see our Privacy Policy at https://www.westlawn.com.au/privacy-policy

Branch use only:

OT Code: ……

Registration Date ……

Master Client ID ……